

Financial Advisor/Expert List

Updated: December 2022

Name: Bardia Andalib

Position/Institution:

Phone: 647-250-9911

Experience with Separation and Divorce, Family Court Process, Separation Agreements, equity take out and/or financing a new purchase of a property.

Work:

Home:

Cell:

Financial Advisor

Email: mortgages@onlysimple.ca

Mortgage Services

Work:

Home:

Cell:

licensed Mortgage Agent in Ontario and I have access to most lenders in Ontario

Name: Vicki Willer			Position/Institution:
Phone: 416 707 4731			Financial Advisor
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Life Insurance Advisor
Email: vicki.willer@manulifesecurities.ca			Manulife Securities
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	
Name: John Ziolkowski			Position/Institution:
Phone: 905 602 9991		Fax: 289 660 8800	Mutual Funds/ Life Insurance Advisor
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Manulife Securities Investment Services
Email: John.Ziolkowski@manulifesecurities.ca			Manulife Securities Insurance Services
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Retirement, Insurance & Estate Planning
Name: Alpesh Joshi			Position/Institution:
Phone: 416 969 8199 ext. 200			Accountant/ Commissioner of Oaths
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Nine Cross Border Tax Consulting
Email: ajoshi@alpeshjoshi.ca			Professional Corporation
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	
Name: Gail Belchior			Position/Institution:
Phone: 905 892 4058		905 329 7720	Chartered Financial Divorce Specialist
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Accredited Family Mediator
Email: info@fdsniagara.ca			Certified Money Coach
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Money Matters Services & Solutions INC.
Name: Linda Cartier			Position/Institution:
Phone: 705 525 7526		Fax: 705 525 4632	Certified & Registered Financial Planner
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Chartered Financial Divorce Specialist
Email: lindac@financialdecisions.ca			Financial Decisions Inc.
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Academy of Financial Divorce Specialists
Name: Greg Thompson			Position/Institution:
Phone: 647 328 2727		Fax:	Gem Consultants & Jewelry Appraisers
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	http://gemexperts.ca/contact.php
Email: greg@gemexperts.ca			7 Sewell Dr. Oakville, ON L6H 2A9
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	www.linkedin.com/in/greg-thompson-411a6a9a
Name: Ruchika Malhotra			Position/Institution:
Phone: 905 887 7320 ext. 4205			Financial Advisor
<input type="checkbox"/> Work:	<input type="checkbox"/> Home:	<input type="checkbox"/> Cell:	Investment and Retirement Planning

Work:

Home:

Cell: